Multisector Strategies to Address Social Determinates and Engage Community Organizations to Impact Clinical outcomes and Realize Cost Savings

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Chief Clinical Officer
Agenda

• **Background**
  – History of Mercy Care
  – Evolution of integrated care and social determinants focus

• **Overview**
  – Services addressing social determinants in a managed care environment for individuals with serious mental illness

• **Research**
  – Overview of studies
  – Findings on cost, utilization, and member experience
  – Lessons learned

• **Looking toward the future**
El Rio is a “Special member” to administer family planning services (non-voting)

Ascension Care Management

St. Joseph’s Hospital and Medical Center, a Dignity Health Member

dba Mercy Care & Mercy Care Advantage

Managed by Aetna Medicaid Administrators, LLC through a Plan Management Services Agreement
## Populations Served

<table>
<thead>
<tr>
<th>Population</th>
<th>Program</th>
<th>Eligible</th>
</tr>
</thead>
<tbody>
<tr>
<td>Medicaid-eligible individuals with a Serious Mental Illness (SMI)</td>
<td>Integrated physical, behavioral health and substance abuse services</td>
<td>22,379</td>
</tr>
<tr>
<td>Medicaid-eligible individuals with general mental health/substance use needs</td>
<td>Behavioral health and substance use services</td>
<td>418,048</td>
</tr>
<tr>
<td>Medicaid-eligible children</td>
<td>Behavioral health and substance use services, case management for high needs children</td>
<td>455,968</td>
</tr>
<tr>
<td><strong>Total membership</strong></td>
<td></td>
<td><strong>896,394</strong></td>
</tr>
<tr>
<td>Non-Medicaid-eligible individuals with a Serious Mental Illness</td>
<td>Behavioral health and substance use services, housing, and supported employment</td>
<td>6,552</td>
</tr>
</tbody>
</table>

Any of the 4M Maricopa County residents, and visitors, are eligible for crisis services
What are social determinants of health?

“The social determinants of health (SDoH) are the conditions in which people are born, grow, work, live, and age, and the wider set of forces and systems shaping the conditions of daily life. These forces and systems include economic policies and systems, development agendas, social norms, social policies and political systems.”

Evolution of integrated care and focus on social determinants

Interest from the state on integrated care

- RFP to deliver integrated services for adults determine to have a Serious Mental Illness (SMI), per Arizona criteria
- Increased data sharing opportunities on both physical health and behavioral health service delivery to identify and implement interventions for high risk members

Arnold v. Sarn

- Settlement of 30-year class action lawsuit over the course of two years
**Intervention areas**

**Member/Family Interventions**
- Screening/assessments
- Care management/case management approaches
- Medicaid-covered support services
- Member/family training focused on recovery
- Use of Peer Supports
- Voice, choice and empowerment

**Provider Interventions**
- Contract requirements
- Value-based contracting
- Technical assistance
- Function as a stakeholder in system level interventions
- Service delivery focused on Evidence Based Practice (EBP)

**System Interventions**
- Use of analytics
- Place-based interventions to address SDoH
  - Neighborhoods & health
  - ZIP code vs. genetic code
- Formed partnerships
  - Cities, counties, Dept. of Housing, vocational rehab
  - Leverage funding, branded funding opportunities
  - Collaboration agreements
## Interventions

### Assertive Community Treatment (ACT)
- Small transdisciplinary team of approx. 13 staff serving 100 members
- Community based intervention which provides comprehensive care with a wide array of treatment services
- Available 24/7
- Some have PCP on staff to provide increased coordination for medical issues
- ACT Teams fit their schedule around the members’ needs, providing individualized care
- ACT provides members whichever services and supports they need as long as they need them

### Permanent Supported Housing (PSH)
**Services**
- Person-centered and focused on assisting the member to live independently and maintain housing
- Uses *Housing First* SAMHSA Fidelity Model
- Services include up to 24 hours of independent living skills training based on the member’s needs and preferences
- All services are voluntary

**Subsidy**
- Member signs lease in the community of their choice
- Has rights of tenancy under state and local landlord tenant laws
- Pays no more than 30% of income towards rent

### Supported Employment (SE)
- Zero Exclusion: Eligibility is based on member choice
- Uses SAMHSA Fidelity Model
- Supported Employment services are integrated mental health treatment
- Competitive employment is the goal
- Personalized benefits counseling is important
- Job search starts soon after members express interest in working
- Follow-along supports are continuous
- Member preferences are important
Interventions - Provider

• Contract requirements
  • Ensuring Evidence Based Practice (EBP) service requirements were outlined in contracts
  • Relies on member choice to receive services, self identified
  • Monitoring to evidence based fidelity standards
  • Technical assistance and training
  • Interventions focused on outcomes and members taking active role in recovery

• Data sharing and Value-based contracting
  • Increased information available on integrated population
  • Focused on clinical outcomes for each EBP
  • System partnership in addressing Social Determinants of Health
Intervention – Systems

Government

• State, County, and City level collaboration
• Strategic resource sharing to expand housing

Community level

• Outreach to community members and organizations
  – Clinic and provider engagement
  – Forums for community feedback
• Continuum of Care and Coordinated Entry support focus on homeless population
Case Study and Research

Methods

• Four-day site visit
• 25 interviews
  • Community advocates
  • Government officials
  • Mercy Care RBHA staff
  • Providers
• Qualitative Analysis
• Quantitative Analysis (encounter and claims data)
## Study Findings – Population

<table>
<thead>
<tr>
<th>Service</th>
<th>Study Members</th>
<th>Average Length of Program Enrollment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Supportive Housing</td>
<td>606</td>
<td>7 months</td>
</tr>
<tr>
<td>Supportive Employment</td>
<td>649</td>
<td>7.5 months</td>
</tr>
<tr>
<td>Assertive Community Treatment</td>
<td>834</td>
<td>13 months</td>
</tr>
</tbody>
</table>
Results - Costs

Total Behavioral Health Costs, Per Member Per Quarter

Note: *p<0.10, **p<0.05, ***p<0.01.
Utilization Outcomes—Comparison Group Results
(per 1000 members per quarter)

-155
-58
32
-121
-30
11
-187
-2
40

Emergency Department Visits
Inpatient Psychiatric Hospitalizations
Inpatient Medical Hospitalizations

Note: *p<0.10, **p<0.05, ***p<0.01.
Findings – changes in service use

Supportive Housing
• 20% reduction in psychiatric hospitalizations

Assertive Community Treatment
• 8% reduction in psychiatric hospitalization
• 8% reduction in outpatient emergency department visits

Supportive Employment
• 35% reduction in inpatient hospitalization
Member Perspective

Carlos is a 34 yr. old male diagnosed with schizophrenia and substance use disorder. Carlos who had been struggling with a long history of self harm and had experienced multiple incarcerations. Upon his most recent justice involvement, Carlos got involved with the FACT team and once he was approved for probation, the FACT team helped him secure housing upon his release. Upon his release started working with his FACT team to stay out of the hospital and meet his rules of probation. Today, Carlos lives independently, is employed and has not had any further incarcerations or psychiatric hospitalizations.

By her early 40’s, Wanda has been receiving SMI services for more than 15 years, struggling with both major depressive disorder and anxiety. Despite years of trying, it was not until Mercy Care took over as the RBHA that Wanda was able to access housing and employment services, which allowed her to overcome her criminal background to become a paralegal at a law firm. With the help of Mercy Care’s robust Set of supportive services, Wanda is now on her way to law school.
Findings and Comments from Qualitative Interviews

- Establish a Member-Centered Framework
- Strengthen and Maintain Stakeholder Partnerships
- Nurture and Sustain Good Communication
- Be Strategic with Resources

“I can go to any community meeting now and everyone will say it’s a complete 180° and that the relationship with MMIC and having MMIC at the table is probably one of the best changes in our community that we’ve had in the last couple of years.”

— Government official

“The case managers of the clinics often have high caseloads and there is a lot of turnover, and so you can have somebody that’s never met their case manager, and it’s hard to keep somebody stable in supportive housing when they have complex behavioral health needs but no service person that’s actually talking to them and working with them.”

— Program provider

“[We] had to learn housing very, very quickly because there were millions of dollars that needed to be allocated... there was a learning process that many of us had to go through to learn about vouchers, and also learn about the other funding streams that were not even a part of the housing community.”

— Mercy Care RBHA staff

“It’s that attitude of aligning with the community priorities that in the past we never saw.”

— Provider
Reference to Final Reports

Reports
1. ACT
2. Housing
3. Employment
4. Case Study

https://www.mercymaricopa.org/NORC-study

Successes

• **Arnold v. Sarn and State Initiatives**
  – Successful expansion of members served in programs

• **Provider engagement**
  – Fidelity ratings improved dramatically
  – Positive feedback from providers
  – Increased focus on the utilization of data to drive interventions and program development

• **Strong partnerships**
  – Strengthening of social safety net through collaboration
  – Innovative use of funds

• **Staff expertise supported expansion**
Lessons learned

Be Person-Centered [Everyone]-- Collaborative partnering shown by shared decision-making about priorities, goals, and who’s going to do what, when

Strengthen and Maintain Stakeholder Partnerships -- MOUs/SOWs clarify roles and responsibilities of all stakeholders: local and state government, providers and the local network of community-based organizations

Nurture and Sustain Good Communication – Change Management processes include all stakeholders, identifying and reconciling differences, getting to consensus and sharing accountability for results

Be Strategic with Resources: Make the best use of all available resources, including those that many stakeholders may not even be aware exist
The future of health care: moving to holistic health

FACTORS THAT IMPACT PREMATURE DEATH

<table>
<thead>
<tr>
<th>Clinical care</th>
<th>Social and environmental factors</th>
<th>Genetics</th>
<th>Individual behavior</th>
</tr>
</thead>
<tbody>
<tr>
<td>10%</td>
<td>20%</td>
<td>30%</td>
<td>40%</td>
</tr>
<tr>
<td>Home and family</td>
<td>Mental wellness</td>
<td>Genomics and medical history</td>
<td>Stress management</td>
</tr>
<tr>
<td>Mental wellness</td>
<td>Economic stability</td>
<td></td>
<td>Diet and exercise</td>
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<td>Care plan adherence</td>
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</table>

Opportunities to impact health

- Actively manage chronic conditions
- Engage healthy members
- Address consumers’ biological, social, and psychological needs

Kaiser Foundation: “Beyond Health Care: The Role of Social Determinants in Promoting Health and Health Equity” 2015
Thank You

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